The SAGES University Masters Program Series Editor-in-Chief: Brian Jacob

The SAGES Manual of Colorectal Surgery

Patricia Sylla Andreas M. Kaiser Daniel Popowich Editors





The SAGES Manual of Colorectal Surgery

The SAGES University Masters Program Series Editor-in-Chief: Brian Jacob

Patricia Sylla • Andreas M. Kaiser Daniel Popowich Editors

The SAGES Manual of Colorectal Surgery





Editors
Patricia Sylla
Icahn School of Medicine at Mount Sinai
Hospital
New York, NY
USA

Daniel Popowich Icahn School of Medicine at Mount Sinai Hospital New York, NY USA Andreas M. Kaiser Keck School of Medicine of USC Los Angeles, CA USA

ISBN 978-3-030-24811-6 ISBN 978-3-030-24812-3 (eBook) https://doi.org/10.1007/978-3-030-24812-3

© Society of American Gastrointestinal and Endoscopic Surgeons (SAGES) 2020

This work is subject to copyright. All rights are reserved by the Publisher, whether the whole or part of the material is concerned, specifically the rights of translation, reprinting, reuse of illustrations, recitation, broadcasting, reproduction on microfilms or in any other physical way, and transmission or information storage and retrieval, electronic adaptation, computer software, or by similar or dissimilar methodology now known or hereafter developed.

The use of general descriptive names, registered names, trademarks, service marks, etc. in this publication does not imply, even in the absence of a specific statement, that such names are exempt from the relevant protective laws and regulations and therefore free for general use.

The publisher, the authors, and the editors are safe to assume that the advice and information in this book are believed to be true and accurate at the date of publication. Neither the publisher nor the authors or the editors give a warranty, expressed or implied, with respect to the material contained herein or for any errors or omissions that may have been made. The publisher remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

This Springer imprint is published by the registered company Springer Nature Switzerland AG The registered company address is: Gewerbestrasse 11, 6330 Cham, Switzerland

To Paul, for his unwavering support and shared passion for academic excellence.

Patricia Sylla, MD, FACS, FASCRS

With the hope that a seed put into the ground will grow into a promising harvest, I dedicate this book to the hard-working army of enthusiastic individuals who share my belief that learning remains a lifelong necessity. At some point, I may need to have the confidence to put my life in their skilled hands.

Andreas M. Kaiser, MD, FACS, FASCRS

To Charles Barkley: When I was in fifth grade and absolutely certain I was going to become a professional basketball player, you told me that I had no chance. You told me that I had a better chance of becoming a doctor. So that's what I did.

To my late grandfather, Dr. Irvin M. Gerson: I have hoped to model my life and career on the way he dedicated his to his patients and family.

Most importantly, to Cristina: your patience and loyal support while holding down the chaos at home have not gone unnoticed. Daniel Popowich, MD

Preface

Nearly 30 years after its inception, laparoscopy has been established as the preferred surgical approach in the treatment of most benign and malignant colorectal conditions. Minimally invasive surgery (MIS) not only mitigates the adverse effects of surgical trauma, but when incorporated in standardized enhanced recovery programs, a laparoscopic approach significantly reduces opioid consumption and length of hospital stay and abbreviates recovery time relative to open surgery. Long-term benefits of MIS may not have been entirely captured yet but promises cost savings from reduced readmission and reoperation for adhesion- and hernia-related complications.

Over the past decade, the adoption of MIS in colon surgery among general surgeons has steadily increased through the implementation of the Fundamentals of Laparoscopic Surgery (FLS) curriculum and teaching and training in standardized techniques for various colorectal procedures. With the introduction of robotic surgery, the adoption of MIS for pelvic surgery and rectal resections in particular has steadily grown with decreasing conversion rates among surgeons beyond their learning curve. Other emerging minimally invasive techniques with potential clinical benefit include intracorporeal anastomosis and transrectal specimen extraction, which can be performed using standard laparoscopic or robotic approaches.

Acquisition of the fund of knowledge and technical skills required to perform high-quality MIS colorectal surgery is not without challenges. The implementation of standardized techniques for various procedures and development of a structured curriculum has been recognized as instrumental in educating and training the next generation of surgeons. The SAGES Manual of Colorectal Surgery provides essential didactic content for the SAGES University Masters Program Colorectal Surgery Curriculum. Surgeons seeking to complete the competency, proficiency, or mastery curriculum of the Masters Colorectal Pathway for a particular anchoring colorectal procedure will find relevant educational content in this SAGES Manual.

The editors have compiled a textbook with practical contributions from experts in the field. Each chapter provides detailed guidance on preoperative and periprocedural considerations for right and left elective and emergency colorectal resections, for both benign and malignant pathologies. Technical pearls and strategies to manage pitfalls and complications are also extensively reviewed along with detailed guidance for both laparoscopic and robotic procedures.

viii Preface

We are grateful to SAGES for its vision, leadership, and commitment to develop high-quality educational content to support practicing surgeons, fellows, and surgical residents in bridging the gap in adoption of MIS in colorectal surgery. We are extremely grateful to the members of the SAGES Colorectal Taskforce who have worked tirelessly on a very short timeline to provide expert content for this manual. Finally, we are thankful for this collaboration which has further strengthened our shared passion for surgical education and friendship. We are confident that SAGES Manual of Colorectal Surgery will provide a wealth of practical guidance to surgeons along their journey to progress from competency to mastery in various minimally invasive approaches to colorectal surgery.

Acknowledgments

We would like to thank Dr. Anthony D'Andrea for his assistance in editing the chapters. We would also like to thank Elizabeth Corra, Development Editor, for all of her expert guidance in completing this manual in a remarkably short period of time. Finally, we would like to thank Erin Schwartz from SAGES for her tireless support of and engagement with the Colorectal Task Force, which was instrumental to this project.

New York, NY, USA Los Angeles, CA, USA New York, NY, USA Patricia Sylla Andreas M. Kaiser Daniel Popowich

Contents

Part	1 Masters Program Anchoring Procedures	
1	SAGES University MASTERS Program: Colorectal Pathway Daniel B. Jones, Linda Schultz, and Brian P. Jacob	3
2	Masters Program Colorectal Pathway: Laparoscopic Right Colectomy for Benign Disease Tonia M. Young-Fadok	13
3	Masters Program Colorectal Pathway: Laparoscopic Left and Sigmoid Colectomy for Benign Disease Julia T. Saraidaridis and Peter W. Marcello	29
4	Master Program Colorectal Pathway: Laparoscopic Splenic Flexure Release (Tips and Tricks)	45
5	Masters Program Colorectal Pathway: Laparoscopic Left Colon Resection for Complex Inflammatory Bowel Disease	59
Part	II Preoperative Considerations	
6	Laparoscopy Versus Open Colorectal Surgery: How Strong Is the Evidence? Katerina Wells and James Fleshman	77
7	Debunking Enhanced Recovery Protocols in Colorectal Surgery: Minimal Requirements for Maximum Benefit Deborah S. Keller and Lawrence Lee	87
8	Bowel Preparation in Colorectal Surgery: Impact on SSIs and Enhanced Recovery Protocols Traci L. Hedrick and Stefan D. Holubar	103
9	Checklist for Patients and OR Team in Preparation for Laparoscopic Colorectal Surgery Samuel Eisenstein and Alexis L. Grucela	113

x Contents

10	Essentials on Troubleshooting During Laparoscopic Colorectal Surgery
11	Principles of Complete Mesocolic Excision for Colon Cancer
Par	t III Rights-Sided Resections
12	Unexpected Findings at Appendectomy
13	Laparoscopic Right Colectomy for Malignant Disease
14	Laparoscopic Right Colectomy: Options for Ileocolonic Reconstruction. 199 Giovanni Dapri and Marco Montorsi
15	Robotic Right-Sided Colon Resection: Unique Considerations and Optimal Setup
16	Advanced Laparoscopic Right Colectomy Techniques for Crohn's and Reoperative Surgery
Par	t IV Left-Sided Resections
17	Laparoscopic Left and Sigmoid Colectomy for Malignant Disease
18	Laparoscopic Left and Sigmoid Colectomy: Options for Colonic and Colorectal Reconstruction
19	Robotic Left-Sided Colon Resections: Unique Considerations and Optimal Setup
20	Key Steps During Hartmann's Procedures to Facilitate Minimally Invasive Hartmann's Reversal
21	Laparoscopic and Robotic Hartmann's Reversal: Strategies to Avoid Complications

Contents

22	Principles of Rectal Cancer Management: Preoperative Staging, Neoadjuvant Treatment, Basic Principles of TME, and Adjuvant Treatment
23	Laparoscopic Low Anterior Resection for Rectal Cancer: TME Planes and Surgery of the Upper and Mid-Rectum
24	Robotic Low Anterior Resection: Unique Considerations and Optimal Setup
Part	t V Emergencies and Troubleshooting
25	Unexpected Findings During Laparoscopic Colectomy for Cancer: Techniques and Strategies
26	The Role of Laparoscopy in the Management of Bowel Obstruction
27	Large Bowel Obstruction: When Should Colon Stenting Be Considered as First-Line Strategy?
28	Minimally Invasive Management of Complicated Sigmoid Diverticulitis in the Emergency Setting: Patient Selection, Prerequisite Skills, and Operative Strategies
29	Minimizing Colorectal Anastomotic Leaks: Best Practices to Assess the Integrity and Perfusion of Left-Sided Anastomoses 459 Mehraneh D. Jafari and Alessio Pigazzi
30	Intraoperative Air Leak, Colonic Ischemia, or Tension: How to Salvage the Failed Anastomosis
31	Minimizing Conversion in Laparoscopic Colorectal Surgery: From Preoperative Risk Assessment to Intraoperative Strategies 489 John Byrn and Heather Yeo
32	Laparoscopic Colorectal Surgery in the Obese and Morbidly Obese Patient: Preoperative Strategies and Surgical Techniques 509 Matthew T. Brady and Joseph C. Carmichael

xii Contents

Par	t VI Other Colorectal Resections and Advanced Techniques
33	The Challenge of the Transverse Colon Tumor: Laparoscopic Techniques and Strategies
34	Laparoscopic Total Abdominal Colectomy for Emergent and Elective Indications: Perioperative Considerations and Techniques
35	Organ-Preserving Strategies in the Management of Fulminant Clostridium difficile Colitis
36	Optimizing Stoma Function and Quality of Life: Best Practices in Planned and Unplanned Stoma Creation 577 Lisa M. Cannon and Dana M. Hayden
37	Prophylactic Approaches for Parastomal Hernia Formation During Laparoscopic Creation of Permanent End Stomas: Rationale, Techniques, and Outcomes
38	Transanal Endoscopic Surgery for Benign Rectal Lesions: Preparation and Surgical Techniques
39	Transanal Endoscopic Surgery for Rectal Cancer: Indications, Staging, and Perioperative Considerations
40	Advanced Techniques for Specimen Extraction During Laparoscopic Colorectal Surgery
Ind	ex

Contributors

Alberto Arezzo, MD Department of Surgical Sciences, University of Torino, Torino, Italy

Ovunc Bardakcioglu, MD, FACS, FASCRS Division of Colorectal Surgery, Department of Surgery, University of Nevada at Las Vegas School of Medicine, Las Vegas, NV, USA

Anuradha R. Bhama, MD, FACS, FASCRS Department of Surgery, Division of Colorectal Surgery, Rush University Medical Center, Chicago, IL, USA

Marylise Boutros, MD Jewish General Hospital, Division of Colorectal Surgery, Montreal, QC, Canada

McGill University, Department of Surgery, Montreal, QC, Canada

Matthew T. Brady, MD Division of Colon and Rectal Surgery, Department of Surgery, University of California at Irvine, Orange, CA, USA

John Byrn, MD Division of Colorectal Surgery, Department of Surgery, University of Michigan, Ann Arbor, MI, USA

Lisa M. Cannon, MD University of Chicago, Chicago, IL, USA

Joseph C. Carmichael, MD Division of Colon and Rectal Surgery, Department of Surgery, University of California at Irvine, Orange, CA, USA

Antonio Caycedo-Marulanda, MD, MSc, FRCSC, FACS, FASCRS Health Sciences North, Department of General Surgery, Division of Colorectal Surgery, Northern Ontario School of Medicine, Sudbury, ON, Canada

Sami A. Chadi, MD, MSc, FRCSC, FACS Division of Surgical Oncology, Department of Surgery, University Health Network and Princess Margaret Hospital, Toronto, ON, Canada

University of Toronto, Department of Surgery, Toronto, ON, Canada

Melissa I. Chang, MD Saint Joseph Mercy Hospital Ann Arbor, Department of Surgery, Ypsilanti, MI, USA

Meagan Costedio, MD Department of Colorectal Surgery, Ahuja Medical Center of University Hospitals, Beachwood, OH, USA

xiv Contributors

Giovanni Dapri, MD, PhD, FACS Saint-Pierre University Hospital, European School of Laparoscopic Surgery, Department of Gastrointestinal Surgery, Brussels, Belgium

Digestive Clinic, Brussels, Belgium

Giovanna da Silva, MD Department of Colorectal Surgery, Cleveland Clinic Florida, Weston, FL, USA

Teresa deBeche-Adams, MD, FACS, FASCRS AdventHealth Orlando, Colorectal Surgery, Orlando, FL, USA

Conor P. Delaney, MD, MCh, PhD, FACS, FRCSI Digestive Disease and Surgery Institute, Cleveland Clinic, Cleveland, OH, USA

Samuel Eisenstein, MD University of California San Diego Health Systems, Department of Surgery, Division of Colon and Rectal Surgery, La Jolla, CA, USA

Fergal Fleming, MD, FRCSI Department of Colorectal Surgery, University of Rochester Medical Center, Rochester, NY, USA

James Fleshman, MD, FASCRS Baylor University Medical Center, Department of Surgery, Texas A & M Health Science Center, Dallas, TX, USA

Todd D. Francone, MD, MPH Newton/Wellesley Hospital, Newton, MA, USA Massachusetts General Hospital, Boston, MA, USA

Tufts Medical University, Boston, MA, USA

Kelly A. Garrett, MD Weill Cornell Medicine/New York Presbyterian Hospital, Department of Surgery, Division of Colon and Rectal Surgery, New York, NY, USA

Alexander John Greenstein, MD, MPH Mount Sinai Hospital, Department of Surgery and Health Policy, New York, NY, USA

Ari Grinspan, MD Mount Sinai Hospital, The Dr. Henry D. Janowitz Division of Gastroenterology, New York, NY, USA

Icahn School of Medicine at Mount Sinai, The Dr. Henry D. Janowitz Division of Gastroenterology, New York, NY, USA

Alexis L. Grucela, MD New York University Langone Health, New York University, Department of Surgery, Division of Colon and Rectal Surgery, New York, NY, USA

Eric M. Haas, MD, FACS, FASCRS Division of Colon and Rectal Surgery, Houston Methodist Hospital, Department of Surgery, Houston, TX, USA

Alan E. Harzman, MD, FACS, FASCRS The Ohio State University, Department of Surgery, Columbus, OH, USA

Ohio State University Wexner Medical Center, Division of Colon and Rectal Surgery, Columbus, OH, USA

Alexander T. Hawkins, MD Vanderbilt University Medical Center, Department of General Surgery, Nashville, TN, USA

Dana M. Hayden, MD, MPH Division of Colon and Rectal Surgery, Rush University Medical Center, Department of General Surgery, Chicago, IL, USA

Amanda V. Hayman, MD, MPH, FACS, FASCRS The Oregon Clinic, Division of Gastrointestinal and Minimally Invasive Surgery, Oregon Health and Science University, Department of Surgery, Portland, OR, USA

Traci L. Hedrick, MD, MS University of Virginia Health System, Department of Surgery, Charlottesville, VA, USA

Stefan D. Holubar, MD, MS Department of Colon and Rectal Surgery, Cleveland Clinic Foundation, Cleveland, OH, USA

Syed Husain, MBBS, FACS, FASCRS Ohio State University Wexner Medical Center, Division of Colon and Rectal Surgery, Columbus, OH, USA

The Ohio State University, Department of Surgery, Columbus, OH, USA

Brian P. Jacob, MD Icahn School of Medicine at Mount Sinai, Department of Surgery, New York, NY, USA

Mehraneh D. Jafari, MD University of California, Irvine, Colon and Rectal Surgery, Orange, CA, USA

Daniel B. Jones, MD, MS Beth Israel Deaconess Medical Center; Harvard University Medical School, Boston, MA, USA

Deborah S. Keller, MS, MD Division of Colorectal Surgery, Department of Surgery, New York Presbyterian Hospital-Columbia University Medical Center, New York, NY, USA

Hermann Kessler, MD, PhD Cleveland Clinic, Department of Colorectal Surgery, Cleveland, OH, USA

David A. Kleiman, MD, MSc Division of Colon and Rectal Surgery, Lahey Hospital and Medical Center, Burlington, MA, USA

Tufts University School of Medicine, Boston, MA, USA

Kunal Kochar, MD, FACS University of Illinois at Chicago, Chicago, IL, USA Advocate Lutheran General Hospital, Division of Colorectal Surgery, Park Ridge, IL, USA

Angela H. Kuhnen, MD, FACS, FASCRS Division of Colon and Rectal Surgery, Lahey Hospital and Medical Center, Burlington, MA, USA

Ron G. Landmann, MD, FACS, FASCRS Section of Colon and Rectal Surgery, Department of Surgical Oncology, Inflammatory Bowel Disease Center, Baptist-MD Anderson Cancer Center, Jacksonville, FL, USA

Steven A. Lee-Kong, MD New York Presbyterian Hospital, Columbia University, New York, NY, USA

Lawrence Lee, MD, PhD Department of Surgery, McGill University Health Centre, Montreal, QC, Canada

xvi Contributors

Jeremy M. Lipman, MD, FACS, FASCRS Cleveland Clinic, Lerner College of Medicine of Case Western Reserve University, Cleveland, OH, USA

Cleveland Clinic, Department of Colorectal Surgery, Cleveland, OH, USA

Peter W. Marcello, MD Lahey Hospital and Medical Center, Division of Colon and Rectal Surgery, Burlington, MA, USA

Slawomir Marecik, MD, FACS, FASCRS University of Illinois at Chicago, Chicago, IL, USA

Advocate Lutheran General Hospital, Division of Colorectal Surgery, Park Ridge, IL, USA

John H. Marks, MD Lankenau Medical Center, Department of Colon and Rectal Surgery, Wynnewood, PA, USA

Elisabeth C. McLemore, MD, FACS, FASCRS Kaiser Permanente Los Angeles Medical Center, Department of Surgery, Los Angeles, CA, USA

George Melich, MD, FRCSC Royal Columbian Hospital, Department of General Surgery, New Westminster, BC, Canada

University of British Columbia, Department of General Surgery, New Westminster, BC, Canada

Evangelos Messaris, MD, PhD Beth Israel Deaconess Medical Center, Department of Surgery, Harvard University Medical School, Boston, MA, USA

Marco Montorsi, MD Humanitas University, Humanitas Research Hospital, Rozzano, Italy

Matthew G. Mutch, MD Washington University School of Medicine, Department of Surgery, Section of Colon and Rectal Surgery, St. Louis, MO, USA

Garrett M. Nash, MD, MPH Department of Surgery, Memorial Sloan Kettering Cancer Center, Weill Cornell Medical College, New York, NY, USA

Izi Obokhare, MD, FACS, FICS Texas Tech University Health Sciences Center, Department of Surgery, Amarillo, TX, USA

Craig H. Olson, MD Clements University Hospital, University of Texas Southwestern, Dallas, TX, USA

Emmanouil Pappou, MD, PhD Department of Surgery, Memorial Sloan Kettering Cancer Center, Cornell University, New York, NY, USA

Ian M. Paquette, MD University of Cincinnati College of Medicine, Cincinnati, OH, USA

John J. Park, MD, FACS, FASCRS Chicago Medical School, Chicago, IL, USA Advocate Lutheran General Hospital, Division of Colorectal Surgery, Park Ridge, IL, USA

Alessio Pigazzi, MD, PhD University of California, Irvine, Colon and Rectal Surgery, Orange, CA, USA

Barry Salky, MD, FACS Mount Sinai Hospital, Department of Surgery, New York, NY, USA

Julia T. Saraidaridis, MD, MMSC Lahey Hospital and Medical Center, Division of Colon and Rectal Surgery, Burlington, MA, USA

Linda Schultz, BS Society of American Gastrointestinal and Endoscopic Surgeons, Los Angeles, CA, USA

Virginia Oliva Shaffer, MD Emory University School of Medicine, Department of Surgery, Emory University Hospital, Atlanta, GA, USA

Mark Karam Soliman, MD, FACS, FASCRS Colon and Rectal Clinic of Florida, University of Florida, Orlando, FL, USA

Colorectal Surgery, AdventHealth Central Florida, Orlando, FL, USA

Emily Steinhagen, MD, FACS University Hospitals Cleveland Medical Center, Case Western Reserve University, Cleveland, OH, USA

Luca Stocchi, MD The Story-Garschina Chair in Colorectal Surgery, Cleveland Clinic Department of Colorectal Surgery, Digestive Disease and Surgery Institute, Cleveland, OH, USA

Konstantin Umanskiy, MD University of Chicago, Department of Surgery, Chicago, IL, USA

Elena Vikis, MD, FRCSC Royal Columbian Hospital, Department of General Surgery, New Westminster, BC, Canada

University of British Columbia, Department of General Surgery, New Westminster, BC, Canada

Martin R. Weiser, MD, FACS, FASCRS Department of Surgery, Stuart H.Q. Quan Chair in Colorectal Surgery, Vice Chair for Education and Faculty Development, Memorial Sloan Kettering Cancer Center, Cornell University, New York, NY, USA

Eric G. Weiss, MD, FACS, FASCRS, FACG Department of Colorectal Surgery, Cleveland Clinic Florida, Weston, FL, USA

Katerina Wells, MD, MPH Baylor University Medical Center, Department of Surgery, Texas A & M Health Science Center, Dallas, TX, USA

Steven D. Wexner, MD, PhD, FACS, FRCS, FRCS, FRCSI Cleveland Clinic Florida, Department of Colorectal Surgery, Weston, FL, USA

Cleveland Clinic Lerner College of Medicine of Case Western Reserve University, Cleveland, FL, USA

Charles E. Schmidt College of Medicine, Florida Atlantic University, Boca Raton, FL, USA

xviii Contributors

Herbert Wertheim College of Medicine, Florida International University, Miami, FL, USA

Mark H. Whiteford, MD The Oregon Clinic, PC, Gastrointestinal and Minimally Invasive Surgery Division, Providence Cancer Institute, Oregon Health and Science University, Portland, OR, USA

Albert M. Wolthuis, MD, PhD, FEBS, FASCRS, FACS University Hospital Leuven, Department of Abdominal Surgery, Catholic University Leuven, Leuven, Belgium

Heather Yeo, MD, MHS New York Presbyterian – Weill Cornell Medicine, Department of Surgery, New York, NY, USA

Tonia M. Young-Fadok, MD, MS, FACS, FASCRS Mayo Clinic College of Medicine, Division of Colon and Rectal Surgery, Phoenix, AZ, USA

Part I

Masters Program Anchoring Procedures

SAGES University MASTERS Program: Colorectal Pathway

1

Daniel B. Jones, Linda Schultz, and Brian P. Jacob

Introduction

The MASTERS Program organizes educational materials along clinical pathways into discrete blocks of content which will be accessible to surgeons at the SAGES annual meeting or logging into the online SAGES University (Fig. 1.1) [1]. The SAGES MASTERS Program currently includes 8 pathways: acute care, biliary, bariatrics, colorectal, foregut, hernia, flexible endoscopy, and robotic surgery (Fig. 1.2). Each pathway is divided into three levels of targeted performance: competency, proficiency, and mastery (Fig. 1.3). The levels originate from the Dreyfus model of skill acquisition [2], which has five stages: novice, advanced beginner, competency, proficiency, and expertise. The SAGES MASTERS Program is based on the three most advanced stages of skill acquisition: competency, proficiency, and expertise. Competency is defined as what a graduating general surgery chief resident or MIS fellow should be able to achieve; proficiency is what a surgeon approximately 3 years out from training should be able to accomplish; and mastery is what a more experienced surgeon should be able to accomplish after several years in practice.

Adapted with permission of Springer Nature from Jones, DB, Stefanidis D, Korndorffer JR, Dimick JB, Jacob BP, Schultz L, Scott DJ, SAGES University Masters Program: a structured curriculum for deliberate, lifelong learning. Surg Endoscopy, 2017;31(8):3061–71.

D. B. Jones (⊠)

Beth Israel Deaconess Medical Center; Harvard University Medical School,

Boston, MA, USA

e-mail: Djones1@bidmc.harvard.edu

L. Schultz

Society of American Gastrointestinal and Endoscopic Surgeons, Los Angeles, CA, USA

e-mail: linda@sages.org

B. P. Jacob

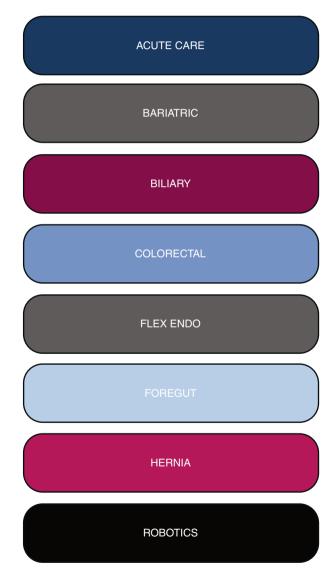
Icahn School of Medicine at Mount Sinai, Department of Surgery, New York, NY, USA

D. B. Jones et al.

Fig. 1.1 MASTERS Program logo



Fig. 1.2 MASTERS Program clinical pathways



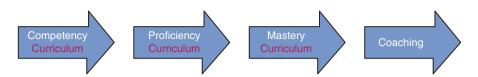


Fig. 1.3 MASTERS Program progression

Mastery is applicable to SAGES surgeons seeking in-depth knowledge in a pathway, including the following: areas of controversy, outcomes, best practice, and ability to mentor colleagues. Over time, with the utilization of coaching and participation in SAGES courses, this level should be obtainable by the majority of SAGES members. This edition of the SAGES Manual of Colorectal Surgery aligns with the current version of the new SAGES University MASTERS Program Colorectal Surgery Pathway (Table 1.1).

Colorectal Surgery Curriculum

The key elements of the Colorectal Surgery curriculum include core lectures for the pathway, which provide 45-minute general overview including basic anatomy, physiology, diagnostic work-up, and surgical management. As of 2018, all lecture contents of the annual SAGES meetings are labeled as follows: basic (100), intermediate (200), and advanced (300). This allows attendees to choose lectures that best fit their educational needs. Coding the content additionally facilitates online retrieval of specific educational material, with varying degrees of surgical complexity, ranging from introductory to revisional surgery.

SAGES identified the need to develop targeted complex content for its mastery level curriculum. The idea was that these 25-minute lectures would be focused on specific topics. It assumes that the attendee already has a good understanding of diseases and management from attending/watching competency and proficiency level lectures. Ideally, in order to supplement a chosen topic, the mastery lectures would also identify key prerequisite articles from *Surgical Endoscopy* and other journals, in addition to SAGES University videos. Many of these lectures will be forthcoming at future SAGES annual meetings.

The MASTERS Program has a self-assessment, multiple choice exam for each module to guide learner progression throughout the curriculum. Questions are submitted by core lecture speakers and SAGES annual meeting faculty. The goal of the questions is to use assessment for learning, with the assessment being criterion-referenced with the percent correct set at 80%. Learners will be able to review incorrect answers, review educational content, and retake the examination until a passing score is obtained.

In addition to this new edition of the SAGES Colorectal Surgery Manual, the MASTERS Program Colorectal Surgery curriculum taps much of the SAGES existing educational products including FLS®, FESTM, FUSETM, SMARTTM, Top

6 D. B. Jones et al.

 Table 1.1
 MASTERS Program colorectal curriculum outline

Curriculum elements	Competency
	2
Anchoring procedure – Competency Core lecture	1
	1
Core MCE 70%	-
Annual meeting content	6
Guidelines	1
SA CME hours	6
Sentinel articles	2
Social media	2
SAGES top 21 video	1
FLS	12
Pearls	1
Credits	35
Curriculum elements	Proficiency
Anchoring procedure – Proficiency	2
Core lecture	1
Core MCE 70%	1
Annual meeting content	5
FUSE	12
Outcomes database enrollment	2
CME hours (SAGES or	6
SAGES-endorsed)	
Sentinel articles	2
Social media	2
SAGES top 21 video	1
Pearls	1
Credits	35
Curriculum elements	Mastery
Anchoring procedure – Mastery	2
Core lecture	1
CoreMCE 70%	1
Annual meeting content	6
Fundamentals of surgical coaching	4
Outcomes database reporting	2
CME credits (SAGES or	6
SAGES-endorsed)	
Sentinel articles	2
Serving as video assessment reviewer and	4
Providing feedback (FSC)	
Social media	7
SMART enhanced recovery	1
FES	9
Credits	45
Ordano	

21 videos, and Pearls (Fig. 1.4a–d). The Curriculum Task Force has placed the aforementioned modules along a continuum of the curriculum pathway. For example, FLS, in general, occurs during the Competency Curriculum, whereas the Fundamental Use of Surgical Energy (FUSE) is usually required during the Proficiency Curriculum. The Fundamentals of Laparoscopic Surgery (FLS) is a

Fig. 1.4 (a–d) SAGES educational content: (a) FLS®; (b) FESTM; (c) FUSETM; (d) SMARTTM. (Trademarks by SAGES)









8 D. B. Jones et al.

multiple choice exam and a skills assessment conducted on a video box trainer. Tasks include peg transfer, cutting, intracorporeal and extracorporeal suturing, and knot tying. Since 2010, FLS has been required of all the US general surgery residents seeking to sit for the American Board of Surgery qualifying examinations. The Fundamentals of Endoscopic Surgery (FES) assesses endoscopic knowledge and technical skills in a simulator. FUSE teaches about the safe use of energy devices in the operating room and is available at FUSE.didactic.org. After, learners complete the self-paced modules, and they may take the certifying examination.

The SAGES Surgical Multimodal Accelerated Recovery Trajectory (SMART) Initiative combines minimally invasive surgical techniques with enhanced recovery pathways (ERPs) for perioperative care, with the goal of improving outcomes and patient satisfaction. Educational materials include a website with best practices, sample pathways, patient literature, and other resources such as videos, FAQs, and an implementation timeline. The materials assist surgeons and their surgical team with implementation of an ERP.

Top 21 videos are edited videos of the most commonly performed MIS operations and basic endoscopy. Cases are straightforward with quality video and clear anatomy.

Pearls are step-by-step video clips of ten operations. The authors show different variations for each step. The learner should have a fundamental understanding of the operation.

SAGES Guidelines provide evidence-based recommendations for surgeons and are developed by the SAGES Guidelines Committee following the Health and Medicine Division of the National Academies of Sciences, Engineering, and Medicine standards (formerly the Institute of Medicine) for guideline development [3]. Each clinical practice guideline has been systematically researched, reviewed, and revised by the SAGES Guidelines Committee and an appropriate multidisciplinary team. The strength of the provided recommendations is determined based on the quality of the available literature using the GRADE methodology [4]. SAGES Guidelines cover a wide range of topics relevant to the practice of SAGES surgeon members and are updated on a regular basis. Since the developed guidelines provide an appraisal of the available literature, their inclusion in the MASTERS Program was deemed necessary by the group.

The Curriculum Task Force identified the need to select required readings for the MASTERS Program based on key articles for the various curriculum procedures. Summaries of each of these articles follow the American College of Surgeons (ACS) Selected Readings format.

Facebook™ Groups

While there are many great platforms available to permit online collaboration by user-generated content, FacebookTM offers a unique, highly developed mobile platform that is ideal for global professional collaboration and daily continuing surgical education (Fig. 1.5a, b). These Facebook groups allow for video assessment, feedback, and coaching as a tool to improve practice.

Based on the anchoring procedures determined via group consensus (Table 1.2), participants in the MASTERS Program will submit video clips on closed Facebook groups, with other participants and/or SAGES members providing qualitative feedback. For example, for the colorectal competency pathway, surgeons would submit the critical steps during a laparoscopic right colectomy such as identification of the duodenum or mobilization of the ileocolic vessels. Using crowdsourcing, other surgeons would comment and provide feedback.

Fig. 1.5 (a, b) Colorectal Surgery FacebookTM Group. (Trademark by Facebook)



10 D. B. Jones et al.

Fig. 1.5 Continued

Daniel Popowich shared a link.

O Admin · April 6 at 8:50 AM · ■

Rectosigmoid cancer undergoing resection with

Rectosigmoid cancer undergoing resection with transrectal extraction. DC on POD #1. Done largely by my fellow and PGY #3 with my making blue arrows and lines on the screen. Should we have closed the specimen before extracting? Tumor spillage? Would have been easy enough to do. Comments and criticisms welcome.



Table 1.2 Colorectal surgery anchoring procedures by pathway

Anchoring procedure by pathway	Level
Colorectal surgery	
Laparoscopic right colectomy	Competency
Laparoscopic simple left colectomy	Proficiency
Laparoscopic complex left colectomy	Mastery

Eight uniquely vetted membership-only closed Facebook groups were created for the MASTERS Program, including a group for bariatrics, hernia, colorectal, biliary, acute care, flexible endoscopy, robotics, and foregut. The Colorectal Surgery Facebook group is independent of the other groups and will be populated only by physicians, mostly surgeons or surgeons in training interested in colorectal surgery. The group provides an international platform for surgeons and healthcare providers interested in optimizing outcomes in a surgical specialty to collaborate, share, discuss, and post photos, videos, and anything related to a chosen specialty. By embracing social media as a collaborative forum, we can more effectively and transparently obtain immediate global feedback that can potentially improve patient outcomes, as well as the quality of care we provide, all while transforming the way a society's members interact.

For the first two levels of the MASTERS Colorectal Surgery Program, Competency, and Proficiency, participants will be required to post videos of the anchoring procedures and will receive qualitative feedback from other participants. However, for the mastery level, participants will submit unedited videos to be evaluated by an expert panel. A standardized video assessment tool, depending on the specific procedure, will be used. A benchmark will also be utilized to determine when the participant has achieved the mastery level for that procedure.

Once the participant has achieved mastery level, they will participate as a coach by providing feedback to participants in the first two levels. MASTERS Program participants will therefore need to learn the fundamental principles of surgical coaching. The key activities of coaching include goal setting, active listening, powerful inquiry, and constructive feedback [5, 6]. Importantly, peer coaching is much different than traditional education, where there is an expert and a learner. Peer coaching is a "co-learning" model where the coach is facilitating the development of the coachee by using inquiry (i.e., open-ended questions) in a noncompetitive manner.

Surgical coaching skills are a crucial part of the MASTERS curriculum. At the 2017 SAGES Annual Meeting, a postgraduate course on coaching skills was developed and video recorded. The goal is to develop a "coaching culture" within the SAGES MASTERS Program, wherein both participants and coaches are committed to lifelong learning and development.

The need for a more structured approach to the education of practicing surgeons as accomplished by the SAGES MASTERS Program is well recognized [7]. Since performance feedback usually stops after training completion and current approaches to MOC are suboptimal, the need for peer coaching has recently received increased attention in surgery [5, 6]. SAGES has recognized this need, and its MASTERS Program embraces social media for surgical education to help provide a free, mobile, and easy to use platform to surgeons globally. Access to the MASTERS Program groups enables surgeons at all levels to partake in the MASTERS Program curriculum and obtain feedback from peers, mentors, and experts. By creating surgeon-only private groups dedicated to this project, SAGES can now offer surgeons posting in these groups the ability to discuss preoperative, intraoperative (even during live feed), and postoperative issues with other SAGES colleagues and mentors. In addition, the platform permits transparent and responsive dialogue about technique, continuing the theme of deliberate, lifelong learning.

To accommodate the needs of this program, SAGES University is upgrading its web-based features. A new learning management system (LMS) will track progression and make access to SAGES University simple. Features of the new IT infrastructure will provide the ability to access a video or lecture on demand in relation to content, level of difficulty, and author. Once enrolled in the MASTERS Program, the LMS will track lectures, educational products, MCE, and other completed requirements. Participants will be able to see where they stand in relation to module completion, and SAGES will alert learners to relevant content they may be interested in pursuing. Until such time that the new LMS is up and running, it is hoped that the SAGES Manual will help guide learners through the MASTERS Program Curriculum.

12 D. B. Jones et al.

Conclusion

The SAGES MASTERS Program Colorectal Surgery Pathway facilitates deliberate, focused postgraduate teaching and learning. The MASTERS Program certifies completion of the curriculum but is not meant to certify competency, proficiency, or mastery of surgeons. The MASTERS Program embraces the concept of continued learning after fellowship, and its curriculum is organized from basic principles to more complex content. The MASTERS Program is an innovative, voluntary curriculum that supports MOC and deliberate, lifelong learning.

References

- 1. Jones DB, Stefanidis D, Korndorffer JR, Dimick JB, Jacob BP, Schultz L, et al. SAGES University Masters Program: a structured curriculum for deliberate, lifelong learning. Surg Endoscopy. 2017;31(8):3061–71.
- Dreyfus SE. The five-stage model of adult skill acquisition. Bull Sci Technol Soc. 2004;24:177–81.
- Graham R, Mancher M, Miller Woman D, Greenfield S, Steinberg E, Institute of Medicine (US) Committee on Standards for Developing Trustworthy Clinical Practice Guidelines. Clinical practice guidelines we can trust. Washington, D.C.: National Academies Press (US); 2011.
- 4. Guyatt GH, Oxman AD, Vist GE, Kunz R, Falck-Ytter Y, Alonso-Coello P, et al. GRADE: an emerging consensus on rating quality of evidence and strength of recommendations. BMJ. 2008;336:924–6.
- 5. Greenberg CC, Ghousseini HN, Pavuluri Quamme SR, Beasley HL, Wiegmann DA. Surgical coaching for individual performance improvement. Ann Surg. 2015;261:32–4.
- Greenberg CC, Dombrowski J, Dimick JB. Video-based surgical coaching: an emerging approach to performance improvement. JAMA Surg. 2016;151:282–3.
- Sachdeva AK. Acquiring skills in new procedures and technology: the challenge and the opportunity. Arch Surg. 2005;140:387–9.

2

Masters Program Colorectal Pathway: Laparoscopic Right Colectomy for Benign Disease

Tonia M. Young-Fadok

Introduction and Rationale

Being able to perform mobilization, resection, and reestablishment of bowel continuity for right colectomy is an essential set of skills for all general surgeons who perform colon and rectal procedures [1].

In basic terms, laparoscopic colorectal surgery can be broken down into three anatomic building blocks: mobilization of the right colon; mobilization of the left/sigmoid colon; and mobilization with transection of the rectum. Completion of each of these blocks results in that segment of the colon or rectum becoming a mobile midline structure which can then be exteriorized through a periumbilical or other suitable incision.

Of these three essential building blocks, right colectomy is widely considered to be technically the easiest to learn, and the procedure has the best safety profile in terms of having the lowest anastomotic leak rate compared with either sigmoid resection or rectal resection. This chapter focuses on right colectomy for benign disease in order to establish basic principles. The presumption is that benign disease is easy for the novice laparoscopic surgeon and safe for the patient [2]. The provisos are that the two commonest indications (polyp and Crohn's disease) are not complex examples of the cases for those early in the learning curve, i.e., that a right colon polyp is not clinically suspicious for a malignancy or that ileocolic Crohn's disease is not associated with fistulas or a phlegmon. Much less common examples of benign right-sided disease include diverticular disease and cecal volvulus.

Mayo Clinic College of Medicine, Division of Colon and Rectal Surgery, Phoenix, AZ, USA e-mail: Youngfadok.tonia@mayo.edu

T. M. Young-Fadok (⊠)

14 T. M. Young-Fadok

Indications and Contraindications

The commonest indication for right colon resection is neoplasia of the right colon, which includes right colon cancer and right-sided polyps. Resection of the right colon for known malignancy is covered in a separate chapter. Although polyps of the right colon that are too large to be resected endoscopically should also be considered to harbor a risk of cancer and an oncologic resection should be performed, polyps thought to be at low risk for harboring malignancy are generally felt to be a safe model for the novice laparoscopic surgeon.

The next commonest indication is ileocolic Crohn's disease [3]. Early in the learning curve, it is wise to avoid complex Crohn's disease with multiple fistulas or a tethered phlegmon, but simple ileocolic disease is an excellent model for early experience. Knowledge of how to mobilize the right colon and transect the mesentery is also necessary for more extensive colorectal procedures including total colectomy or proctocolectomy for indications such as Crohn's colitis, ulcerative colitis, colonic polyposis syndromes, and colonic inertia.

Other general contraindications to a laparoscopic approach, not related to the specific procedure, also apply, such as marked colonic or small-bowel distention precluding attainment of an adequate pneumoperitoneum; levels of obesity that can also prevent an adequate working space; hemodynamic instability; and intestinal perforation with multiloculated pus or fecal peritonitis. A relative contraindication, dependent on the experience of the surgeon, is advanced tumor with involvement of adjacent organs requiring en bloc resection.

Principles and Quality Benchmarks

Whatever the indication for right colectomy, establishment of the landmarks is critical for a safe procedure. Mobilization of the right colon is the simplest of the three building blocks described above. It introduces skills such as recognition of the retroperitoneal plane and identification of the right ureter, inferior vena cava (IVC), and duodenum and incorporates decision-making regarding delineation of the vasculature and where it should be divided.

The primary distinction between resection for benign disease and resection for malignant disease is that oncologic principles are not in force. For right colon cancer, an oncologic operation requires specific margins of bowel resection, high ligation of the vascular pedicles, and an intact mesenteric envelope to ensure adequate lymph node harvest. In benign disease, e.g., Crohn's ileocolitis, resection margins are determined by the extent of disease, and transection of the mesentery can be a "division of convenience," i.e., dividing the colon where the division is most easily achieved without the potential additional dissection and exposure required for proximal ligation of vascular pedicles.

Another principle in oncologic resection is maintenance of an intact mesentery and standard extent of lymphadenectomy to meet current guidelines for lymph node harvest, and this is captured in the concept of complete mesocolic excision (CME).

During mobilization of the colon, this means in essence remaining in the correct embryologically defined anatomical plane that separates the retroperitoneum from the colon. This is a bloodless plane, and staying in this plane protects the ureter, inferior vena cava (IVC), and duodenum. It is therefore recommended to use this dissection plane also for benign disease, even though there is no oncologic necessity as in a cancer case.

There are no benchmarks specific to the performance of right colectomy for benign disease. However, resection margins for large polyps with a risk of cancer should be identical to a cancer operation. In Crohn's disease the standard of care is to resect to macroscopically and palpably normal bowel.

Preoperative Planning, Patient Workup, and Optimization

As with all patients being considered for an operation, the diagnosis should be reviewed and confirmed. If necessary, further expert opinions should be sought regarding the need for resection, e.g., the role of an adjusted medication regimen in Crohn's disease, or repeated colonoscopic evaluation of a large polyp if the Paris classification were not reported on the original procedure. The location of pathology should be confirmed as far as possible preoperatively, with tattooing, CT imaging, etc. to avoid the need for intraoperative colonoscopy unless the latter is considered part of the procedure (e.g., combined endoscopic resection/laparoscopic visualization of a polyp).

All patients undergoing elective resection of the colon should undergo a general workup to optimize their condition for an operation in addition to the appropriate workup for the specific disease entity. It is now standard of care that specific entities are addressed or corrected for preoperative patient optimization: anemia, poor blood sugar control, malnutrition, smoking, and excessive alcohol use. If time allows, consideration should also be given to preconditioning of the deconditioned patient. The reader is also referred to the relevant chapters on checklist for patients in preparation for laparoscopic colorectal surgery (Chap. 9) and enhanced recovery protocols in colorectal surgery (Chaps. 7 and 8) [4].

Operative Setup

Operating Room Setup

Careful placement of the video screens, insufflator, and light source is required to maximize access to the abdomen and minimize entanglement of cords (Fig. 2.1). The primary view screen is generally on the right side of the patient, with the subsidiary screen on the left. Some ORs will have ceiling-mounted booms that carry the equipment and make this planning simpler. In ORs with cart-mounted equipment, one must anticipate that the surgeon and camera assistant will both need to be on the left side of the patient, facing the right colon, and the bank of equipment needs to be

16 T. M. Young-Fadok



Fig. 2.1 Operating room setup

able to move between the patient's hip and shoulder in order to maintain the desirable straight line between the surgeon's hands, operative site, and screen, as this helps to minimize surgeon fatigue.

Patient Positioning

Steep position changes are often necessary to facilitate exposure and move small bowel out of the operative field, and it is imperative to prevent slipping. The patient is usually placed in the supine position, on egg crate foam secured to the OR table, or other mechanism to prevent the patient moving during steep position changes. A draw sheet is placed beneath the patient, and behind the foam to maximize patient contact with the foam, to then allow the sheet to be wrapped around the patient's arms to align them alongside the patient after padding of the hands. Alternatively, a combined synchronous position with the patient in low stirrups can be considered to allow for the surgeon to be positioned between the legs to facilitate access during mobilization of the hepatic flexure. This is helpful when mobilization of the hepatic flexure is more complex than usual (phlegmon/large mass at the hepatic flexure, obesity) or if intraoperative endoscopy is anticipated. In this case, the patient's thighs should be flat and aligned with the patient's abdomen to prevent interference of the patient's knees during the use of lower abdominal trocars. During the main portion of the case, both surgeon and assistant will need to be on the left side of the patient, facing the right colon. Preferably, both arms are tucked at the patient's sides, or at least the left arm should be tucked alongside the patient.

Operative Technique: Surgical Steps

There are, quite simply, two approaches to the right colon. One either chooses lateral-to-medial [5] or medial-to-lateral. Multiple other approaches have been described including inferior upwards and top-down from the hepatic flexure. This does not change the fact that there are basically two approaches. The lateral-to-medial approach uses the right lateral peritoneal reflection as a marker for entering the correct retroperitoneal plane. The medial-to-lateral approach starts by isolating the base of the ileocolic pedicle and using this as an entry into the retroperitoneal plane.

This chapter will focus on the technique of extracorporeal creation of the anastomosis following resection. The techniques for intracorporeal anastomosis are covered in a separate chapter.

Trocar Placement

Insertion of trocars should be adapted to the case.

In the most simple cases, i.e., limited ileocolic resection in the patient with BMI <30, it is possible to fully mobilize the right colon and exteriorize it through a periumbilical incision, without needing to divide either the mesentery or the bowel intracorporeally. A triangular configuration, facing the right colon, uses umbilical, suprapubic, and left lower quadrant port sites.

In the event that the case is not simple, requiring an additional port either to divide the mesentery or to mobilize a phlegmon, an additional fourth trocar is placed (Fig. 2.2). This can be positioned in the right lower quadrant or the left upper quadrant, where an instrument through this port is generally deployed by the camera holder.

Mobilization of the Right Colon

Lateral-to-Medial Dissection (Table 2.1)

The main aim of this approach is full mobilization of the right colon to the midline. This makes the right colon a midline structure and allows choices regarding ligation of the vasculature and transection of the mesentery [6].

Classically in this approach, the patient is first placed in Trendelenburg position with the right side inclined up. The right lateral peritoneal reflection alongside the cecum and ascending colon is identified and scored. My preference is for an electrocautery device rather than a bipolar device which when used inappropriately can enter a nonanatomic plane. Once the correct retroperitoneal plane is identified, the cecum is gently swept medially, and the ureter is identified and protected (Fig. 2.3a, b). With the cecum under tension, which means retracting it medially and cephalad, the medial peritoneal reflection alongside the distal terminal ileum can be entered, and the terminal ileal mesentery can be mobilized off of the retroperitoneum.

18 T. M. Young-Fadok

Fig. 2.2 Trocar placement



The right lateral peritoneum alongside the ascending colon is exposed by retracting the ascending colon towards the midline. The anterior surface of Gerota's fascia should remain intact (Figs. 2.4 and 2.5). The dissection can be continued towards the liver (Fig. 2.6). In a patient with a BMI <30, the ascending colon can be mobilized to the midline, releasing its attachments from the duodenum and allowing visualization of the mesenteric window cephalad to the ileocolic pedicle (Fig. 2.7). In patients of higher BMI, this particular view may not be visible until the mobilization of the hepatic flexure is completed.

The operative table should then be placed in reverse Trendelenburg still with the OR table inclined right side up. The hepatocolic attachments at the hepatic flexure should be identified. These can be better delineated by gently lifting them up noting the movement of the superficial tissues over the underlying retroperitoneal plane. This will help to identify the plane of transection which can be developed between the retroperitoneal plane and the hepatocolic attachments (Fig. 2.8). These attachments often have small blood vessels, and here a vessel sealing device can be helpful (Fig. 2.9).