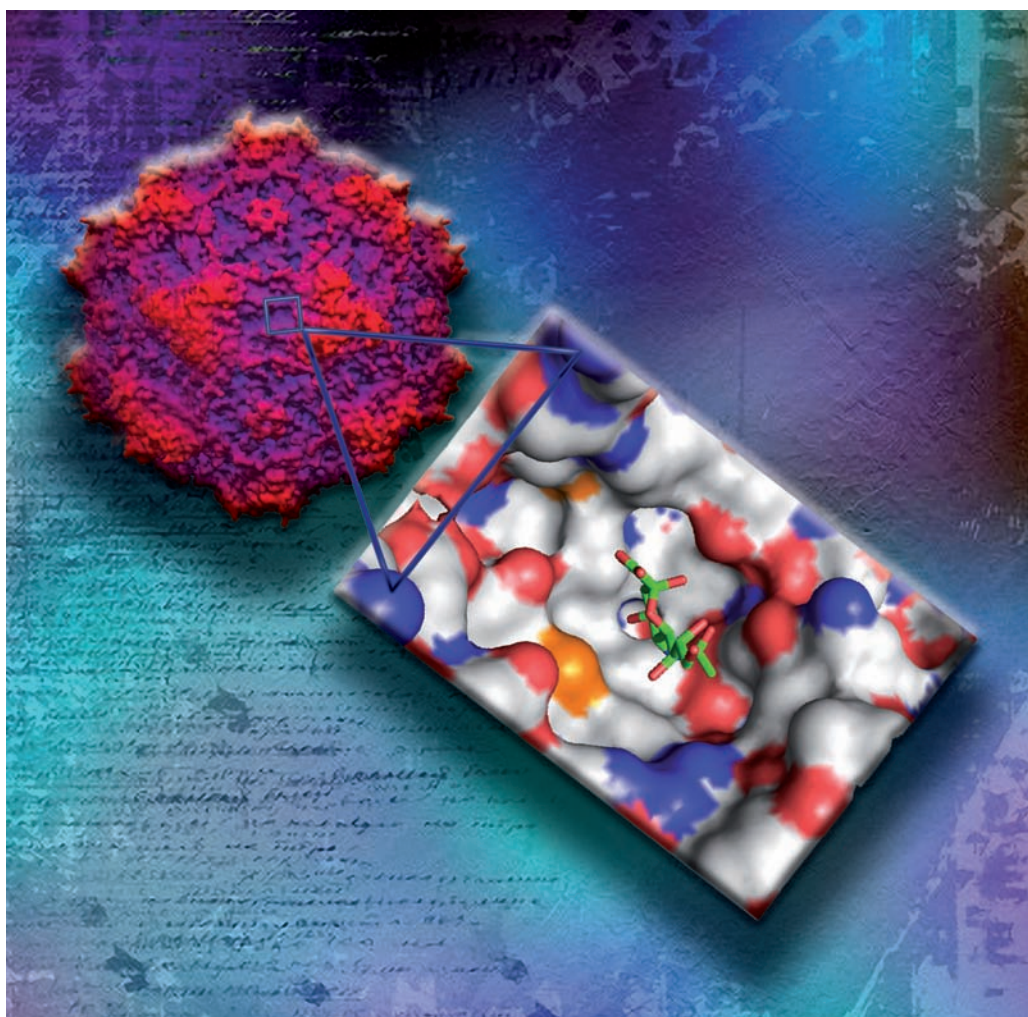


RSC Biomolecular Sciences

Edited by Mavis Agbandje-McKenna and Robert McKenna

Structural Virology



RSC Publishing

Structural Virology

RSC Biomolecular Sciences

Editorial Board:

Professor Stephen Neidle (Chairman), *The School of Pharmacy, University of London, UK*

Dr Marius Clore, *National Institutes of Health, USA*

Professor Roderick E Hubbard, *University of York and Vernalis, Cambridge, UK*

Professor David M J Lilley FRS, *University of Dundee, UK*

Titles in the Series:

- 1: Biophysical and Structural Aspects of Bioenergetics
- 2: Exploiting Chemical Diversity for Drug Discovery
- 3: Structure-based Drug Discovery: An Overview
- 4: Structural Biology of Membrane Proteins
- 5: Protein–Carbohydrate Interactions in Infectious Disease
- 6: Sequence-specific DNA Binding Agents
- 7: Quadruplex Nucleic Acids
- 8: Computational and Structural Approaches to Drug Discovery: Ligand–Protein Interactions
- 9: Metabolomics, Metabonomics and Metabolite Profiling
- 10: Ribozymes and RNA Catalysis
- 11: Protein–Nucleic Acid Interactions: Structural Biology
- 12: Therapeutic Oligonucleotides
- 13: Protein Folding, Misfolding and Aggregation: Classical Themes and Novel Approaches
- 14: Nucleic Acid–Metal Ion Interactions
- 15: Oxidative Folding of Peptides and Proteins
- 16: RNA Polymerases as Molecular Motors
- 17: Quantum Tunnelling in Enzyme-Catalysed Reactions
- 18: Natural Product Chemistry for Drug Discovery
- 19: RNA Helicases
- 20: Molecular Simulations and Biomembranes: from Biophysics to Function
- 21: Structural Virology

How to obtain future titles on publication:

A standing order plan is available for this series. A standing order will bring delivery of each new volume immediately on publication.

For further information please contact:

Book Sales Department, Royal Society of Chemistry,
Thomas Graham House, Science Park, Milton Road, Cambridge,
CB4 0WF, UK

Telephone: +44 (0)1223 420066, Fax: +44 (0)1223 420247, Email: books@rsc.org

Visit our website at <http://www.rsc.org/Shop/Books/>

Structural Virology

Edited by

Mavis Agbandje-McKenna and Robert McKenna

*Department of Biochemistry and Molecular Biology, University of Florida,
FL, USA*

RSC Publishing

RSC Biomolecular Sciences No. 21

ISBN: 978-0-85404-171-8
ISSN: 1757-7152

A catalogue record for this book is available from the British Library

© Royal Society of Chemistry 2011

All rights reserved

Apart from fair dealing for the purposes of research for non-commercial purposes or for private study, criticism or review, as permitted under the Copyright, Designs and Patents Act 1988 and the Copyright and Related Rights Regulations 2003, this publication may not be reproduced, stored or transmitted, in any form or by any means, without the prior permission in writing of The Royal Society of Chemistry or the copyright owner, or in the case of reproduction in accordance with the terms of licences issued by the Copyright Licensing Agency in the UK, or in accordance with the terms of the licences issued by the appropriate Reproduction Rights Organization outside the UK. Enquiries concerning reproduction outside the terms stated here should be sent to The Royal Society of Chemistry at the address printed on this page.

The RSC is not responsible for individual opinions expressed in this work.

Published by The Royal Society of Chemistry,
Thomas Graham House, Science Park, Milton Road,
Cambridge CB4 0WF, UK

Registered Charity Number 207890

For further information see our web site at www.rsc.org

Preface

Viruses can be grouped among the simplest biological systems that have the ability to evolve and adapt to exist in different environments. That is, they have the ability to ‘jump’ from one host to another, some carrying the necessary molecular machinery to transfer and modify their genetic information from one generation to the next, while others hijack the host machinery to effect the necessary modifications. Because of this innate ability, it would not be unreasonable to state that viruses have most likely infected every life form that has ever existed on our planet, from the simplest single-cell organisms to plants, animals, and humans.

To achieve such biodiversity, viruses have evolved different and efficient strategies for host recognition, internalization, cellular trafficking, genome replication, capsid assembly, genome packaging, release of progeny (for re-infection) and host immune surveillance evasion, to optimize their life cycle in their unique niche. This has resulted in viruses of different shapes and sizes, from simple single-protein spherical or helical assemblages, to multiple complex systems, assembled from hundreds of proteins without/with (enveloped) the incorporation of host lipids. Invariably the viral coat protein(s) (referred to throughout this monograph interchangeably as either CPs or VPs) form some sort of integral protective shell (a viral capsid) around the infectious genomic nucleic acid, which can be single-stranded (ss) DNA, ssRNA, double-stranded (ds) DNA or dsRNA, packaged as single or multiple, linear or circular molecule(s). The packaged viral genome encodes all the required structural CPs/VPs and auxiliary non-structural proteins that are required in combination with host proteins for host infection. The enveloped viruses incorporate their host’s lipids as either an internal and/or external envelope during their assembly. For a number of viruses, CP/VP recognition and encapsidation of the genomic nucleic acid is a prerequisite for infectious capsid formation, whereas for others the genome is packaged into preformed capsids via interactions with viral or host encoded proteins. In addition to genome encapsidation and protection during cellular entry and trafficking, the CP/VP can also dictate many other

viral functions, including host receptor/vector recognition, transmission and the genomic transduction efficiency during infection.

For spherical viruses, the CP/VP organization in the capsid architecture takes on the form of an icosahedron (a platonic solid with point group symmetry 5.3.2), a regular polyhedron which is assembled from 20 equilateral triangles. This symmetrical shell is a consequence of it consisting of identical (or almost identical) gene products, consistent with the argument that there is insufficient volume inside a virus to accommodate a more complicated protein coding strategy. The exact twofold, threefold and fivefold symmetry of the icosahedron permits the (quasi) equivalent symmetry required to construct structures with 60 or multiples [denoted by a T (triangulation) number] of 60 subunits. This monograph will discuss viruses assembled from the simplest of icosahedral capsids, with T = 1 triangulation (assembled from 60 CP/VP subunits), to those with more complicated VP shells assembles and lipid membrane envelopes.

Viruses have been responsible for more human deaths, either through direct infection (such as influenza virus) or infection of crops, than any other known human disease-causing agent. In addition, their ability to package efficiently and deliver genomic material to different living organisms and tissues also makes them attractive vehicles for the delivery of therapeutic genetic material in situations where defective genes lead to disease phenotypes. Thus viruses are the subject of intense scientific study in many different disciplines, including structure biology, in efforts to (i) understand the basic biological processes governing viral infection and (ii) develop treatment strategies, including vaccines, anti-virals and gene delivery vectors.

The use of structure approaches in virology has given insight into the structural basis of assembly, nucleic acid packaging, particle dynamics and interactions with cellular molecules and allowed the elucidation of mechanistic pathways at the atomic and molecular level. Biological processes, such as the life cycle of a virus infection, are governed by numerous intricate macromolecular interactions. The role of the structural virologist is thus to visualize these interactions in three dimensions (3D), to provide a full understanding of these interactions as 'seeing is believing'. These structural characterizations of viruses then provide crucial platforms for the development of treatment and therapeutic strategies (Section 3 of this monograph).

The range of biophysical methods used in structural virology is vast, ranging from hydrodynamic to scattering techniques (Section 1 of this monograph), and have played a fundamental role in our understanding of viral infection in recent years. The method undertaken for a particular study is often dependent on the resolution and type of information desired and also the size and complexity of the macromolecule under investigation, the amount of material available, its solubility in aqueous environments (Chapter 1) and the type of interactions being visualized. For example, for the imaging of whole viruses during infection, confocal microscopy (Chapter 2) and cryo-electron tomography (cryo-ET) (Chapter 4) are applied, which permit studies at molecular resolution. And while both nuclear magnetic resonance (NMR) spectroscopy (Chapter 8) and X-ray crystallography (Chapters 6 and 7) can give atomic resolution detail on protein

backbone and side-chain placement, NMR also provides dynamic (ensemble) information and crystallography provides a 'snapshot' and is often considered static. Solution approaches, such as limited proteolysis combined with mass spectrometry and small-angle scattering approaches (Chapter 3), also provide dynamic information. In cryo-ET and cryo-electron microscopy (cryo-EM) (Chapter 5), macromolecules are frozen in their native state, allowing for discrete selection of dynamic states to be visualized, albeit at lower resolution. Generally, NMR spectroscopy is utilized for small protein molecules that are flexible, X-ray crystallography for medium-sized proteins and complexes that are compact, whereas very large macromolecular assemblages or membranous protein structures are determined by cryo-EM. The largest issue separating cryo-EM and cryo-ET from crystallography, in addition to size and the limitations of crystal formation, is resolution. Cryo-EM has generally been considered a low-resolution technique, giving reconstructions around 15–30 Å, but with advances in sample handling, instrumentation, image processing and model building, near-atomic resolution structures are now being achieved. For cryo-ET the resolution achievable is still low.

In reality, hybrid approaches, combining NMR, X-ray crystallography and cryo-EM, cryo-ET and solution data, are often adopted, which provides a powerful means of filling gaps which can arise in the structural characterization of large macromolecules. For example, in studies where large viruses cannot be crystallized, subcomponents can be crystallized to obtain high-resolution information, which can then be used to interpret the structure at lower resolution obtained by cryo-EM or cryo-ET. Or atomic structures obtained from homologous viral proteins/virus capsids can be used for 3D homology model building. These approaches permit the pseudo-atomic visualization of interaction interfaces between protein–protein subunits, protein–nucleic acids and protein–lipid in virus capsids and also the visualization of virus capsid–host interactions.

Combined with biochemical, biophysical and molecular biology analysis, structural studies indicate a high degree of fidelity in the steps that result in the assembly of mature infectious virus capsids (Chapter 10). They also show that the fundamental principles governing successful viral capsid assembly, efficient polymerization of CP subunits utilizing specific interface interactions that spontaneously terminate, often employ structural polymorphisms to facilitate the required interactions. Structural virology approaches have also been platforms for the elegant description of the virus infection process, from initial receptor attachment to the interaction of the capsid with host antibodies (Section 2), and provided the targets for therapeutic intervention and improved viral capsid vectors for gene delivery (Section 3).

This monograph is designed to provide a basic introduction to the use of structural virology and its applications in virus research towards functional annotation and is not intended to provide a detailed discussion of approaches utilized.

Mavis Agbandje-McKenna
Robert McKenna

Contents

SECTION 1

Chapter 1	Production and Purification of Viruses for Structural Studies	3
	<i>Brittney L. Gurda and Mavis Agbandje-McKenna</i>	
1	Introduction	3
2	Expression Systems	4
	Eukaryotic Systems	5
	Plant Systems	9
	Prokaryotic Systems	10
	Cell-free Systems	12
	Tissue Samples	12
3	Purification	12
	Ultracentrifugation	13
	Chromatography	14
4	Example Virus Capsid Production and Purification – Adeno-associated Virus Serotype 1	15
	VLP Expression Using the BEVS	16
	Production of VLPs in Sf9 Insect Cells	17
	Purification of AAV1 VLPs from Infected Sf9 Cells	17
5	Summary	18
6	Acknowledgments	18
	References	18
Chapter 2	Microscopic Analysis of Viral Cell Binding, Entry and Infection in Live Cells	22
	<i>Colin R. Parrish</i>	
1	Introduction	22
2	Endocytosis, Cytoplasmic Transport and Viral Entry	24

RSC Biomolecular Sciences No. 21

Structural Virology

Edited by Mavis Agbandje-McKenna and Robert McKenna

© Royal Society of Chemistry 2011

Published by the Royal Society of Chemistry, www.rsc.org

3	Virus Labeling for Fluorescence Experiments – Allowing Tracking of Viral Particles, Components and/or Nucleic Acids	24
4	Receptor Attachment and Cell Entry	26
5	Membrane Association and Cell Surface Movement and Uptake	28
6	Receptor Signaling and Endosomal Uptake	31
7	Tracking Endosomal Trafficking of Particles within Live Cells	31
8	Low pH, Membrane Fusion and Other Plasma Membrane or Intra-vesicular Events	36
9	Trafficking of Viral Components Within the Cytoplasm – Role of the Cytoskeleton in the Direct Movement of the Viral Components	37
10	Nuclear Transport and Entry	38
11	Summary and Conclusions	38
	References	39
Chapter 3	Probing Viral Capsids in Solution	41
	<i>Brian Bothner and Jonathan K. Hilmer</i>	
1	Introduction	41
2	Quaternary Dynamics	42
	Maturation-associated Dynamics in a Bacteriophage	42
	Maturation-associated Dynamics in Small RNA Viruses	44
	Structural Transitions	45
3	Solution-phase Equilibrium Dynamics	45
	Virus Particles are Dynamic	46
	Proteolysis and Mass Analysis	46
4	Methods for Studying Viruses in Solution	48
	Spectroscopy	50
	Computation	53
	Labeling Experiments	54
5	Summary	58
	References	58
Chapter 4	Three-dimensional Structures of Pleiomorphic Viruses from Cryo-Electron Tomography	62
	<i>Alasdair C. Steven, Giovanni Cardone, Carmen Butan, Dennis C. Winkler and J. Bernard Heymann</i>	
1	Introduction	62
2	Cryo-electron Tomography: How It's Done	63
3	Resolution in Cryo-ET	64
4	Features of Pleiomorphic Viruses	68

<i>Contents</i>	xi
5 Stowaways or Conscripts? Host Cell Proteins in Virus Particles	71
6 Tomographic Visualization of Cell Entry Events in Subcellular Systems	75
7 Perspective	76
Acknowledgments	78
References	78
Chapter 5 Structure Determination of Icosahedral Viruses Imaged by Cryo-electron Microscopy	81
<i>Robert S. Sinkovits and Timothy S. Baker</i>	
1 Introduction	81
2 Image Digitization and Preprocessing	83
Recording Media and Image Digitization	83
Particle Boxing	84
Defocus Estimation	84
3 3D Image Reconstruction	85
Iterative Model-based Refinement and Automation	86
Starting Model/Structure	87
Determining Particle Origins and Orientations:	
Global and Local Refinement	87
Computing the 3D Reconstruction	90
Estimating the Resolution of the Reconstruction	91
Building a Starting Model from Scratch: the Random Model Computation	93
Hand Determination	94
4 Image Reconstruction Example – PsV-F	95
5 Summary	97
Acknowledgments	97
References	97
Chapter 6 X-ray Crystallography of Virus Capsids	100
<i>Lakshmanan Govindasamy, Mavis Agbandje-McKenna and Robert McKenna</i>	
1 Introduction	100
2 Experimental Procedures	101
Crystallization	101
X-ray Data Collection and Processing	104
3 Phase Determination	108
Isomorphous Replacement	108
Molecular Replacement	109
4 Structure Refinement and Model Building	110
5 X-ray Structure Determination Example: AAV4	113

	Virus Production, Purification and Crystallization	114
	X-ray Diffraction Data Collection	114
	Determination of Particle Orientation and Position	115
	Phasing, Refinement and Model Building	115
6	Virus Database: VIPER	116
7	Summary	117
8	Acknowledgments	117
	References	117
Chapter 7	Structural Studies of Viral Proteins – X-ray Crystallography	123
	<i>John Domsic and Robert McKenna</i>	
1	Introduction	121
2	Sample Preparation	122
	Protein Expression	122
	Protein Purification	122
3	Single-crystal Protein Crystallography	124
	Crystallization	124
	X-ray Data Collection	125
	Structure Determination	126
4	Case Examples	127
	Influenza Hemagglutinin	127
	HIV Envelope Glycoprotein	129
	HIV Reverse Transcriptase	130
5	Summary	133
	References	133
Chapter 8	Solution NMR Spectroscopy in Characterizing Structure, Dynamics and Intermolecular Interactions of Retroviral Structural Proteins	137
	<i>Kang Chen and Nico Tjandra</i>	
1	Introduction	135
2	Experimental Methods	137
	Sample Preparation	137
	Resonance Assignments	138
	Solution NMR Structure Determination	139
	Spin Relaxation and Dynamics	141
3	Solution Structure and Fast Dynamics	144
	HIV-1 Matrix–Capsid ^N Fragment	145
	RSV Capsid	147
	EIAV Matrix	148
4	Ligand Interaction and Complex Structure	148
	HIV-1 MA Coordinating PI(4,5)P ₂	150
	MoMuLV Nucleocapsid Recognizing Duplex RNA	151
5	Slow and Functional Dynamics	153

PI(4,5)P2 Induced Sub-ms Dynamics on EIAV MA	153
CypA Catalysis on HIV-1 CA ^N	154
6 Summary and Discussion	156
References	157

SECTION 2

Chapter 9 Evolution of Viral Capsid Structures – the Three Domains of Life 163

Reza Khayat and John E. Johnson

1 Introduction	163
2 The Adenovirus Lineage	164
The Adenovirus	164
The Bacteriophage PRD1	166
The <i>Paramecium bursaria</i> Chlorella Virus Type 1 (PBCV-1)	168
The <i>Sulfolobus</i> Turreted Icosahedral Virus (STIV)	169
3 The HK97 Lineage	171
The Bacteriophage HK97	171
The Herpesvirus	172
The <i>Pyrococcus furiosus</i> Virus (PfV)	174
The HK97 Fold	175
4 Viral Capsid Evolution	176
References	177

Chapter 10 Mechanisms of Icosahedral Virus Assembly 180

Adam Zlotnick and Bentley A. Fane

1 Introduction	180
2 Assembly in Viruses Without Scaffolding Proteins	181
The Basic Problem	181
A Simplest Case: HBV and Its Implications	183
A Not So Simple Case: CCMV and BMV	184
Assembly-active and -inactive Species: Allosterity and Autostery	185
3 Post-nucleation Effects on Assembly: Mutations and Drugs	186
4 Scaffolding Protein-mediated Morphogenesis, P22 a Model System	188
Nucleation and Elongation	188
Portal and Minor Protein Recruitment	190
5 Size Determination and Fidelity	191
Bacteriophage P22	191
Phages P2 and P4, Reprogramming Size Determination	192

6	ϕ X174, a Two-scaffolding Protein System	192
	Early Assembly, the Internal Scaffolding Protein	193
	The Relationship Between the Two Scaffolding Proteins	193
	Functions of the External Scaffolding Protein	195
	Size Determination and the Minor Vertex Protein H	196
7	Summary	197
	References	197
Chapter 11	Mechanisms of Genome Packaging	203
	<i>Mark Oram and Lindsay W. Black</i>	
1	Introduction	203
2	The Biological Context of Phage DNA Packaging	204
3	Components of the Packaging Machinery	206
	The Portal Protein	208
	The Terminase Enzyme	209
	The DNA Substrate and Packasome Assembly	210
4	Analysis of the Packasome as a Molecular Motor	210
	Class 1 dsDNA Packaging	211
	Nucleic Acid Packaging Systems of Other Viral Classes	212
5	Fluorescence Approaches to Packaging Motor Dynamics	213
6	Summary	214
	Acknowledgments	217
	References	217
Chapter 12	Attachment and Entry: Receptor Recognition in Viral Pathogenesis	220
	<i>Damian C. Ekiert and Ian A. Wilson</i>	
1	Introduction – Viral Receptors Mediate Attachment and Entry	220
2	Cell Surface Receptors	221
3	Viral Receptor Binding Proteins	224
4	Host Range, Tissue Tropism and Transmission	234
5	Summary	238
	References	238
Chapter 13	Attachment and Entry: Viral Cell Fusion	243
	<i>Rachel M. Schowalter, Everett C. Smith and Rebecca Ellis Dutch</i>	
1	Introduction	243
2	Promotion of Membrane Fusion by Viral Fusion Proteins	244

	Type I Viral Fusion Proteins	245
	Type II Viral Fusion Proteins	247
	Type III Viral Fusion Proteins	249
3	Regulation of Fusion Protein Activity	251
	Regulation of Type I Fusion Protein Activity	251
	Regulation of Type II Fusion Protein Activity	252
4	The Trigger of Fusion Protein Conformational Changes	253
	The Low pH Trigger of Fusion	253
	Triggering of Fusion Through Receptor Binding	255
5	Summary	256
	References	257
Chapter 14	Structural Studies on Antibody–Virus Complexes	261
	<i>Thomas J. Smith</i>	
1	Introduction	261
2	Antibody Structure and Diversity	261
3	Mechanisms of <i>In vitro</i> Antibody-mediated Neutralization of Viruses	263
	Aggregation	264
	Virion Stabilization	264
	Induction of Conformational Changes	264
	Abrogation of Cellular Attachment	265
	Other <i>In situ</i> Effects	265
	Significance of <i>In vitro</i> Neutralization Mechanisms	
	<i>In vivo</i>	266
	Antibody–Virus Complexes	266
4	Summary	282
	References	283
SECTION 3		
Chapter 15	Development of Anti-HIV Drugs	293
	<i>Roxana M. Coman and Robert McKenna</i>	
1	Introduction: World Human Immunodeficiency Virus (HIV) Epidemic Status	293
2	HIV Genome and Structure	294
3	Viral Life and Replication Cycles	299
4	Antiretroviral (ARV) Therapy and Drug Resistance	301
5	Inhibitors	302
	Reverse Transcriptase Inhibitors (RTIs)	302
	Protease Inhibitors (PIs)	303
	Integrase (IN) Inhibitors	303
	Entry and Fusion Inhibitors	303
	Highly Active Antiretroviral Therapy (HAART)	305
6	HIV Diversity	306

Groups and Subtypes	306
HIV-1 Non-B Subtypes	308
References	311
Chapter 16 Design of Capsid-binding Antiviral Agents Against Human Rhinoviruses	319
<i>Chuan Xiao, Mark A. McKinlay and Michael G. Rossmann</i>	
1 Introduction	319
2 The Common Cold	320
3 Picornavirus Structure	320
4 Human Rhinovirus Receptors	322
5 Anti-HRV Compounds	324
6 Mechanism of Inhibition by Capsid-binding Compounds: Inhibition of Attachment	324
7 Mechanism of Inhibition by Capsid-binding Compounds: Inhibition of Uncoating	324
8 Drug-resistant Mutants	326
9 Computational Analyses	326
10 Development of an Effective Anti-HRV Drug	329
11 Acknowledgments	334
References	334
Chapter 17 Viral Vectors for Gene Delivery	338
<i>David J. Dismuke, Steven J. Gray, Matthew L. Hirsch, Richard Samulski and Nicholas Muzyczka</i>	
1 Adenoviral Vectors	338
Capsid Structure and Viral Entry	339
Using Structural Information to Modify Ad Tropism	340
2 Retroviral Vectors	341
Capsid Structure	341
Using Structural Information to Target Lentiviruses	342
3 AAV Vectors	343
Capsid Structure	344
Viral Entry	345
Using Structural Information to Engineer Improved AAV Vectors	347
References	351
Subject Index	358

Section 1

CHAPTER 1

Production and Purification of Viruses for Structural Studies

BRITTNEY L. GURDA AND MAVIS AGBANDJE-MCKENNA

Department of Biochemistry and Molecular Biology, Center for Structural Biology, The McKnight Brain Institute, University of Florida, Gainesville, FL 32610, USA

1 Introduction

Advances in protein production and purification techniques over the past two decades have allowed the structural study of numerous proteins and macromolecular assemblages that would have otherwise been intractable to the necessary approaches (detailed in the following chapters). This chapter focuses on the production and purification of intact viral capsids (particles) with/without genome for structure determination. The production and purification of viral proteins for structure determination by X-ray crystallography and NMR spectroscopy are the subjects of Chapters 7 and 8, respectively. Crystallization is often considered a method of purification and a function of purity, often of a protein or virus capsid, and, as such, sample preparation for structure determination by X-ray crystallography places high demands on sample quality. Screening trials to identify the optimal crystallization conditions also require large quantities of sample compared with the majority of other structure determination approaches discussed in the subsequent chapters of this monograph. Virus samples produced for such analyses also have to be both stable and soluble in their storage buffer since degradation and aggregation are detrimental to the crystallization process. Hence this chapter will focus

RSC Biomolecular Sciences No. 21

Structural Virology

Edited by Mavis Agbandje-McKenna and Robert McKenna

© Royal Society of Chemistry 2011

Published by the Royal Society of Chemistry, www.rsc.org

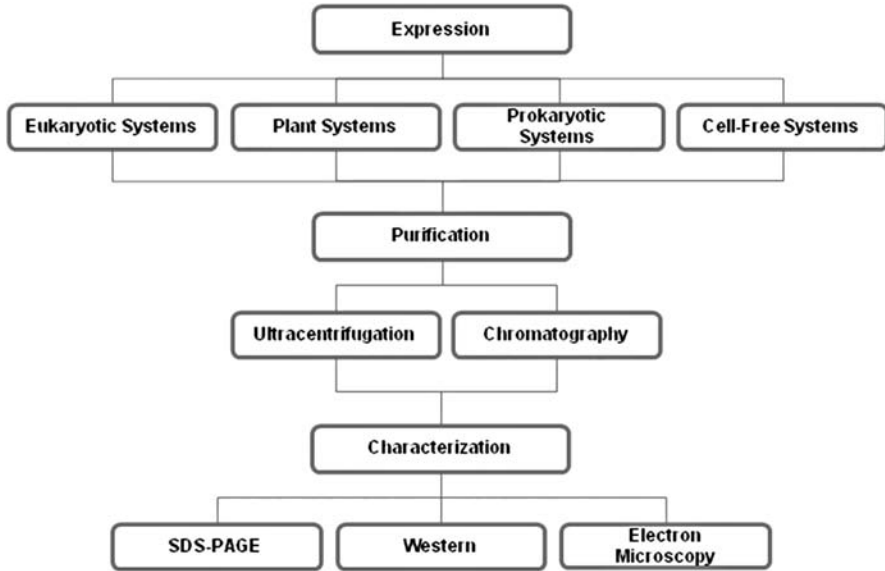


Figure 1 The steps involved in the expression, purification and characterization of virus capsids prior to structural analysis.

on methodologies to produce and purify virus capsids (Figure 1) in quantities suitable for structure determination by X-ray crystallography, with the premise that such a sample would also be suitable for structural or biophysical analysis using other methodologies.

2 Expression Systems

Most viruses are considered hazardous material in their wild-type (wt) infectious form (for information on safe handling and containment of infectious microorganisms and hazardous biological materials, see <http://www.cdc.gov/biosafety>) and are therefore often studied in a recombinant form. Significant effort has been extended into the development of heterologous expression systems to produce recombinant viral proteins which will assemble into viral capsids. The system selected for use is often dependent on the properties of the viral genes and the environmental requirements of the final product. However, the most important factor to consider is the capacity of the host cells to translate the RNA transcript, to ensure proper folding of the gene product and to sustain the protein(s) expressed in an intact and functional state.¹ Protein expression systems contain at least four general components: (1) the genetic elements necessary for transcription/translation and selection; (2) in vector-based systems, a suitable replicon: plasmid, virus genes, *etc.*; (3) a host strain containing the appropriate genetic traits needed to function with the specific

expression signals and selection scheme; and (4) the culturing conditions for the transformed cells or organisms.²

Eukaryotic Systems

Mammalian Cells

Since most viruses currently studied are of human or animal origin, mammalian tissue culture is an ideal source to generate viral capsids for structural studies which are generally aimed at functional annotation. In this system, proper folding is achieved and modifications such as complex glycosylation, phosphorylation, acylation, acetylation and γ -carboxylation are obtained. However, yields can be low, depending on gene product(s), ranging from 0.1 to 100 mg L⁻¹ of culture volume. For some of the structural approaches discussed in Section 1 of this monograph, low yields may not be a problem since small amounts of sample are adequate. However, low yields can become problematic in crystallization, especially with a virus that does not have an established crystallization condition. In such a situation, numerous preparation steps may be required to obtain the quantities needed to screen crystallization conditions efficiently. Supplies and reagents can then become expensive, depending on individual cell line requirements. In addition, considerable time and resources can be spent on the construction of a suitable expression system and equally on optimization for suitable yields. In such situations, it is always advisable to seek the expertise of an established molecular biologist before designing new constructs.

Established cell lines and protocols exist for many different tissue systems and, although most of these cell lines are derived from human or mouse tissues, other mammalian cell culture lines are available, such as monkey, raccoon, horse, pig and rabbit. The American Type Culture Collection (ATCC) has over 3400 cell lines from 80 different species, including over 950 cancer cell lines (<http://www.atcc.org/>). Other cell suppliers include the Health Protection Agency Culture Collections (HPACC; <http://www.hpacultures.org.uk/>), the German Research Center for Biological Material (DSMZ; <http://www.dsmz.de/>) and the Riken BioResource Center Cell Bank (Riken; <http://www.brc.riken.jp/>). It is strongly recommended that investigators purchase cell lines from recognized centers such as these listed above to ensure pure, authentic and quality controlled cell lines. The decision to use cells directly from an organism, *i.e.* primary cells or an immortalized cell line, should be based upon requirements of the virus system and available current protocols. As discussed below, there are three main approaches for virus production in mammalian cell lines: (i) infection of permissive cell lines with wt virus, (ii) transfection of cells with plasmid constructs containing viral genome sequences and (iii) viral vector systems which express heterologous viral genes.

Although the majority of viruses currently studied are obtained from recombinant expression systems (see below), direct infection of cell lines with wt virus can be used to generate suitable quantities of sample for structural studies under certain conditions and for well-characterized viral systems.

For example, the human rhinovirus 3 (HRV3) virion particles used for determining its structure were purified from virus-infected HeLa cells (immortalized human cancer cells). The atomic structure of HRV3 was initially determined to 3 Å,³ and later refined to 2.15 Å.⁴ It was reported that 10–12 L of HeLa cells (at $6\text{--}8 \times 10^5$ cells mL⁻¹) were used to generate the amount of virus necessary to carry out crystallization and structure determination. Echovirus-1, also of the *Picornaviridae* family, was also successfully produced in HeLa cells for its structure determination to ~ 3.55 Å resolution.⁵

In the use of plasmid constructs, one or more plasmids usually containing capsid proteins alone and, if needed, replication factors, are used to transfect cells, which results in the assembly of virus-like particles (VLPs). Often, another plasmid is added when a packaged gene is desired, *e.g.* reporter gene, or if genome is needed to produce stable virions. Recovered virus can either be purified for structural studies or, if infectious, used to infect permissive cells for continual propagation of virions. As an example, molecular clones containing the capsid sequence of canine parvovirus was used for the transfection of Norden Laboratories feline kidney cells (NLFK)⁶ to produce particles for X-ray crystallographic structural studies to 3.2 Å resolution.⁷ For the crystallographic structure determination of the immunosuppressive strain of minute virus of mice (MVMi), infectious virions were harvested from plasmid transfected cell lines and subsequently propagated in a permissive cell line to produce virus for crystallization.⁸

The development of heterologous surrogate expression systems for virus capsid production has enabled researchers to overcome the lack of efficient expression in homologous systems for several viruses of interest. As an example, for hepatitis C virus (HCV), a herpes simplex virus-1 (HSV-1)-based amplicon vector system that expresses HCV capsid proteins and the two envelope proteins, E1 and E2, under the HSV-1 IE4 promoter was developed.⁹ This system has several advantages; (i) the ability to infect a wide range of cells, without the limitation of transfection efficiency, including primary cells in a quiescent state, (ii) the simplicity of cloning desired genes into amplicons, (iii) the high capacity of incorporation of exogenous sequences in the vector genome and the transfer of high copy numbers of the exogenous gene and (iv) the potential for using amplicons in vaccine design and development.¹⁰ A mini-review has covered HSV amplicons from genomes to engineering.¹¹ Norovirus is another example of a non-cultivable virus that remained refractory to structural studies due to the lack of a reverse genetics system and a permissive cell line until recent advances. A novel expression strategy, which combined the use of a two baculovirus transactivation system to deliver viral cDNA and an inducible DNA polymerase (pol) II promoter, led to the ability to grow this virus in several cell lines, including HepG2, BHK-21, COS-7 and HEK293T cells.^{12,13}

Yeast Cells

Among the microbial eukaryotic host systems, yeasts can combine the advantages of unicellular organisms (*e.g.* ease of genetic manipulation and

growth) with the capabilities of a protein processing typical of eukaryotic organisms (e.g., protein folding, assembly and posttranslational modifications).¹⁴ The majority of recombinant proteins produced in yeast have been expressed using *Saccharomyces cerevisiae*. More commonly referred to as baker's or budding yeast, *S. cerevisiae* was the first eukaryote to have its entire genome sequenced¹⁵ and is still today considered a model organism. A scientific database has been established for *S. cerevisiae* and is available at <http://www.yeastgenome.org/>. With its biochemistry, basic genetics and cellular biology already well established, this simple eukaryote has become a major tool in answering questions of fundamental biological importance and is a central player in post-genomics research.

Appealing aspects of the yeast expression system are its rapid cell growth (with a doubling time of ~ 90 min), simple growth media, secretion of recombinant proteins to the medium and glycosylation capability. N-linked glycosylation is minimal with high mannose, but O-linked modifications appear similar to mammalian cells. Phosphorylation, acetylation and acylation are also present. Protein yields are comparable with the baculovirus system (see below) at $\sim 10\text{--}200\text{ mg L}^{-1}$ depending on recombinant gene properties. Issues in large-scale protein production involving *S. cerevisiae* appear to be hyperglycosylation and retention in the periplasmic space.^{16,17} This ultimately leads to a loss of final protein due to retention and degradation. The search for alternative hosts has led to the use of 'non-conventional' yeasts in expression protocols. The most established examples include *Hansenula polymorpha*, *Pichia pastoris*, *Kluyveromyces lactis*, *Yarrowia lipolytica*, *Pichia methanolica*, *Pichia stipitis*, *Zygosaccharomyces rouxii*, *Zygosaccharomyces bailaii*, *Candida boidinii* and *Schwanniomyces (Debaryomyces) occidentalis*.¹⁴ These systems are broken down even further into two categories: methyltrophic, e.g. *P. pastoris*, and non-methyltrophic, e.g. *S. cerevisiae*. These categories are based on the fermentation processes involved and generally dictate the promoter that should be used in the experimental design. The choice of yeast host is one of the most important determinants of the success of the entire project, and many reviews debating the subject can be found in the current literature. Generally, the expression of foreign proteins in yeasts consists of (i) cloning of a foreign protein-coding DNA sequence within an expression cassette containing a yeast promoter and transcriptional termination sequences and (ii) transformation and stable maintenance of this DNA in the fusion host.¹⁴ The transformation process is highly dependent on the yeast strain and detailed studies should be conducted in order to achieve high-efficiency transformation.

This system is extensively used for studying biological processes in higher eukaryotes and also allows replication of eukaryotic viruses. The first eukaryotic virus for which replication and genome encapsidation was conducted in *S. cerevisiae* was brome mosaic virus (BMV), a positive strand RNA [(+)RNA] virus that infects plants.^{18,19} The BMV VLPs were subsequently purified for structure-to-function studies using cryo-electron microscopy (cryo-EM) studies.¹⁹ Other (+)RNA viruses that have been successfully replicated in *S. cerevisiae* include the plant viruses tomato bushy stunt virus and carnation

Italian ringspot virus and animal viruses Flock House virus (FHV) and Nodamura virus.²⁰ Human papillomavirus-16 (HPV-16) VLPs have also been successfully expressed in the yeast system²¹ in addition to the bovine papillomavirus-1 (BPV-1).^{22,23} The yeast virus L-A was isolated and purified from *S. cerevisiae* and the structure was solved to 3.4 Å resolution.²⁴

Insect Cells

Originally isolated from the alfalfa looper (*Autographa californica*) insect, *Autographa californica* multiple nucleopolyhedrovirus (AcMNPV) is the most widely used and best characterized baculovirus for recombinant gene expression (a recent review on baculovirus molecular biology is available²⁵). The rather large genome (~134 kbp²⁶) can stably accommodate an insertion of ~38 kb,²⁷ making expression of large genes possible. This virus is also known to infect several other insect species including *Spodoptera frugiperda*. The most commonly used insect host cell lines, Sf9 and Sf21AE, are derived from *S. frugiperda* pupal ovarian tissue²⁸ and the BTI-Tn-5B1-4 line, also known as 'High 5 cells', derived from *Trichoplusia ni* egg cell homogenates.²⁹ The wt nucleopolyhedrovirus (NPV) produces small inclusion bodies composed of a polyhedron protein which allows for the encapsulation of many virions into a crystalline protein matrix. This protein is expressed in the very late phase of gene expression and is controlled by a very strong promoter, the polyhedron promoter (a review on baculovirus late expression factors is available³⁰). The baculovirus expression vector system (BEVS)^{31,32} takes advantage of this very strong polyhedron promoter to drive foreign protein expression. It has also been shown that the non-structural p10 protein is expressed at similar levels in the same very late phase of expression. Both proteins have been shown to be non-essential in the production of baculovirus particles,^{33,34} making the replacement of their open reading frame (ORF) ideal for use in foreign gene expression.

The coupling of the very strong polyhedron promoter with a foreign gene-coding region results in the production of high levels of recombinant protein (~5–200 mg L⁻¹) in a relatively short amount of time using the BEVS. Since the baculovirus genome is generally considered too large to insert the foreign gene of choice by direct ligation, transfer vectors are used. There are many different vectors available for gene insertion, which are variants of a basic design (a review appeared recently³⁵). These offer single gene, multiple genes and fusion gene expression. Multiple copies of the promoter can also be engineered into BEVS for the expression of multiple recombinant proteins concurrently in infected cells,^{36,37} which permits the assembly of structures that are made up of heterologous proteins, such as viruses.

Advances in experimental design such as a wide variety of transfer vectors, simplified recombinant virus isolation and quantification methods, advances in cell culture technology and commercial availability of reagents have led to the increased use of BEVS for recombinant viral capsid protein production. Belyaev and Roy³⁷ were able to construct a multiple gene transfer vector which